



How to Create a Retirement Estimate on my|CalPERS

Go to my.calpers.ca.gov and log into your my|CalPERS account, then follow these steps:

- 1 Select the Retirement tab, then select Retirement Estimate Calculator.
- 2 Select Start A New Estimate.
- 3 Enter your Retirement Date, Age, or select Earliest Retirement Date, then select Continue.
- 4 Enter your Monthly Final Compensation, then select Continue. **Note: If the Monthly Final Compensation is already entered, simply select Continue.**
- 5 Enter your Work Status, then select Continue.
- 6 Enter your Unused Sick Leave, then select Continue.
- 7 If you have an eligible Survivor, select Yes to include that Survivor in your estimate, then select Continue. If your employer does not offer Survivor Continuance, step 7 will not be asked. Simply select Continue after entering your Unused Sick Leave and move on to Step 8. **Note: A Survivor will be either your: spouse, registered domestic partner, minor children, unmarried disabled children, and economically-dependent parents.**
- 8 Enter the number of Lifetime Beneficiaries you want to include, then select Continue. **Note: If you do not want to include Beneficiaries in you estimate, select Calculate Your Estimate.**
- 9 Enter the Birthdate of your Beneficiary(ies), then select Calculate Estimate.
- 10 When your Estimate is complete, you can either Save or Recalculate Your Estimate.